

# WEEKLY BIOFUELS REPORT

May 9, 2022



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## Weekly Wrap Up

We had a week with the "mood" of buyers and sellers fluctuating a lot.

If at the beginning of the week buyers dictated the rhythm of prices, let's say with downward adjustments, from the middle to the end what was seen was the producers failing to yield in their quotations, and seeking stability with an upward bias.

All this scenario involving the Center-South region.

In São Paulo, the main reason for the reversal of the scenario was the low availability of product with immediate loading, due to heavy rains in important producing regions. Producers who had stock for loading within the week remained firm, and in some we had news of queues for loading.

In Minas Gerais, anhydrous ethanol is a rare product for spot trading, with few producers with some stock, and prioritizing the delivery of contracts.

In Goiás, hydrous ethanol had a good positive adjustment in prices, and some units preferred to leave the market to return the following week, with a clearer price scenario.

In the Northeast region, the scenario was of downward adjustments in the price of anhydrous and hydrated ethanols a little firmer at the beginning of the week.

The pressure on anhydrous ethanol was due to the availability of cargo at the ports and also from sales from traders, a product previously purchased mainly from Goiás, with hydrous ethanol also coming from this source via traders.

Producers who still have stock – that is, anhydrous ethanol – have been doing calculations to see which product pays better: either sell their own anhydrous ethanol or "wet" the product and sell it within the state, as hydrous ethanol, taking advantage of tax benefits. However, with the decrease in availability in the Center-South for immediate loading, therefore making transfers to the Northeast unfeasible, what we saw towards the end of the week were prices getting firmer in both products, given the need for some distributors for fast charging and replenishing bases.

Source: Ecoflex Market Intelligence - Translate by Mauricio Campos.



White Sugar Futures - New York (US\$/lp) 05/09/2022				White Sugar Futures - London 05/09/2022			
Month	Last	Open	Variation	Month	Last	Open	Variation
jul/22	18,25	18,11	-0,08	ago/22	485,30	483,00	-1,90
out/22	17,74	17,54	-0,12	out/22	478,60	476,70	-1,40
mar/23	17,61	17,45	-0,12	dez/22	473,90	472,40	-0,40

  

05/09/2022 - US Dolar x Real			05/09/2022 - Euro X Real			Crude Oil WTI	
Buy	Sale	Variation	Buy	Sale	Variation	West Texas Intermediate	
5,1394	5,1400	-0,52%	5,8558	6,0358	-1,02%	Date	01/00/1900

  

05/09/2022 - Dolar Ftax Bacen			05/09/2022 - Euro X Dolar			Date	01/00/1900
Buy	Sale	Variation	Buy	Sale	Variation	(US\$)	100.30
5,1333	5,1399	-0,44%	1,1341	1,1343	-0,26%	Variation	272.91K

Estimated FOB PORT - BRAZIL - (Using Domestic Market Prices)

Port	Average Ethanol Price - US\$/m3			
	Anhydrous	Last Update	Hydrous	Last Update
SuaPE-PE	811,85	May 4, 2022	778,36	May 6, 2022
Santos-SP	819,74	May 5, 2022	714,12	May 5, 2022
Vitória-ES	827,62	May 5, 2022	727,91	May 5, 2022
São Luis-MA	807,91	May 5, 2022	-	-
Cabedelo-PB	827,62	May 5, 2022	744,86	May 5, 2022

## Ethanol



Estimated Prices FOB PORT - No Taxes. Information collected for Ecoflex Trading & Logistics from the market.

Hydrous Price ESALQ / BM&F - 05/09/2022				RBOB Gasoline Futures Quotes - 09/05/2022							
Sao Paulo State				Month	Last	Change	Open	High	Low	Previous	Volume
US\$/m3	Yesterday Ethanol Prices	Today Ethanol Prices	Variation								
May, 2022	656,18	654,21	50,50	Apr, 2022	4	0.0210	4	4	4	4	51
Jun, 2022	0,00	644,36	0,00	May, 2022	4	+0.0810	4	4	4	4	59
Jul, 2022	0,00	656,18	25,00	Jun, 2022	4	+0.0680	3	4	3	3	33